



CONSENT TO USE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return. This includes tax planning or tax strategies to our clients.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Taxpayer hereby consents to the use by Weller Consulting, USCC of any and all tax return information contained in the taxpayer's federal income tax returns (Forms 1040, 1040NR, 1040A, 1040EZ, 1065, 1120, 1120S etc. and supporting schedules) for the purpose of mailing, including electronic transmission, to the taxpayer information pertaining to:

- Newsletters of accounting firm/preparer.
- Newsletters of affiliated financial planning firm.
- Newsletters or information regarding estate and trust planning for affiliated law firm.
- Press releases and published articles of accounting firm/preparer.
- Upcoming seminars, webinars, and webcasts.
- Accounting firm/preparer promotion or hire announcements.
- Surveys.
- Information regarding non tax services such as planning and/or tax strategies

The tax information may not be disclosed or used by Weller Consulting, USCC for any purpose other than that permitted by this consent document

- This consent is effective until revoked in writing or until Weller Consulting USCC no longer prepares your income tax returns.

Signature: _____ Date: _____

Spouse Signature (if applicable): _____

Title (if for a Business): _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4884, or by email at complaints@tigta.treas.gov.

Client Name: _____

Client Address: _____

City, State, Zip: _____